DISCOVERING THE FUEL THAT POWERS THE GREEN REVOLUTION

CSE: SCV | FSE: 7S2 | OTC: SCVFF

Corporate Presentation Winter 2021
FORWARD LOOKING STATEMENTS

From time to time, we make written or oral forward-looking statements within the meaning of certain securities laws, including the safe harbor provisions of the United States Private Securities Litigation Reform Act of 1995 and any applicable Canadian securities legislation. We may make forward-looking statements in this Presentation, in other filings with Canadian regulators or the SEC, in other communications. Forward-looking statements in this document include, but are not limited to, statements relating to our financial performance objectives, vision and strategic goals, the economic, market, and regulatory review and outlook for Canadian, U.S., European and global economies, the regulatory environment in which we operate, the Strategic priorities and Outlook sections, and the risk environment including our liquidity and funding risk, and includes our President and Chief Executive Officer’s statements. The forward-looking information contained in this document is presented to assist investors in understanding our financial position and results of operations, as well as our financial performance objectives, vision, and strategic goals, and may not be appropriate for other purposes. Forward-looking statements are typically identified by words such as belief, expect, foresee, forecast, anticipate, intend, estimate, goal, plan, and project and similar expressions or future or conditional verbs such as will, may, should, could, or would. By their very nature, forward-looking statements require us to make assumptions and are subject to inherent risks and uncertainties, which give rise to the possibility that our predictions, forecasts, projections, expectations, or conclusions will not prove to be accurate, that our assumptions may not be correct and that our financial performance objectives, vision, and strategic goals will not be achieved. We caution readers not to place undue reliance on these statements as several risk factors could cause our actual results to differ materially from the expectations expressed in such forward-looking statements. These factors many of which are beyond our control and the effects of which can be difficult to predict include: credit, market, liquidity and funding, insurance, operational, regulatory compliance, strategic, reputation, legal and regulatory environment, competitive and systemic risks, and other risks discussed in the risks sections of our Presentation; including global uncertainty and volatility, information technology and cyber risk, regulatory change, technological innovation, and new entrants, global environmental policy and climate change, changes in consumer behavior, the end of quantitative easing, the business and economic conditions in the geographic regions in which we operate, the effects of changes in government fiscal, monetary and other policies, tax risk and transparency and environmental and social risk. We caution that the foregoing list of risk factors is not exhaustive and other factors could also adversely affect our results. When relying on our forward-looking statements to make decisions concerning us, investors and others should carefully consider the foregoing factors and other uncertainties and potential events. Except as required by law, we do not undertake to update any forward-looking statement, whether written or oral, that may be made from time to time by us or on our behalf. This is not an offer to sell or a solicitation of any offer to buy any securities. Offers are made only by prospectus or other offering materials.
Scotch Creek is a lithium exploration company focused on acquiring and developing key North American Lithium properties. Scotch Creek’s mission is to become a best-in-class lithium exploration company situated in one of the hottest lithium districts in the world, Clayton Valley, Nevada.
THE SCOTCH CREEK ADVANTAGE

LITHIUM

The **key** resource that is fueling the green revolution. The world is dependant on lithium for a greener, cleaner future.

FOOTPRINT

One of the largest land packages in North America's only producing lithium jurisdiction. Scotch Creek has two projects totaling **9,140** acres.

STRATEGY

Scotch Creek has assembled a team with over 80 years of combined experience including two **lithium** experts to advance its projects to the next stage.
Soaring demand for this light metal has meant that the global lithium supply chain has had to grow nearly exponentially to keep up.
SHARE OF LITHIUM DEMAND BY END-USE

Today the majority of **lithium** goes into batteries that power Electric Vehicles (EV) and energy storage technologies. As the world transitions to clean energy, the supply of critical minerals like lithium will redefine energy independence.

<table>
<thead>
<tr>
<th>Year</th>
<th>Batteries</th>
<th>Glass, ceramics, lubricants, and other uses</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>18%</td>
<td></td>
</tr>
<tr>
<td>2014</td>
<td>28%</td>
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</tr>
<tr>
<td>2016</td>
<td>43%</td>
<td></td>
</tr>
<tr>
<td>2018</td>
<td>56%</td>
<td></td>
</tr>
<tr>
<td>2020</td>
<td>71%</td>
<td></td>
</tr>
<tr>
<td>2022F</td>
<td>81%</td>
<td></td>
</tr>
</tbody>
</table>

Rising consumer awareness, in addition to government incentives, is supporting the exponential rise in **EV** sales.

Source: USGS, Roskil, TRU Group via Fox Davies Capital
"In the transition to clean energy, lithium is the new oil."

The increasing adoption of EV's and renewable energy is pushing lithium demand to new highs.

By 2025, lithium demand could outstrip operational supply.

Source: WoodMac, Company Filings, UBS via Forbes
CLAYTON VALLEY: THE BULLSEYE OF LITHIUM IN AMERICA

• Nevada is rapidly becoming the hub for manufacturing energy storage, clean energy, and greener transportation.

• One of few places globally known to contain commercial-grade lithium-enriched brine.

• Nevada is ranked #1 in the investment attractiveness index out of 104 jurisdictions worldwide according to the 2019-2020 Fraser Institute Survey of Mining Companies.

• Clayton Valley has become the scene of a claim-staking frenzy last year after lithium prices soared.
CLAYTON VALLEY'S LITHIUM CEREAL BOWL

Clayton Valley is a closed-basin brine deposit, acting like cereal bowls full of lithium.

Scotch Creek believes that both of its projects are strategically positioned within the cereal bowls, with a project adjacent to the Silver Peak Mine.

The properties that lie above this bowl should have access to the lithium brine beneath it.
Scotch Creek has 9,140 total acres in Clayton Valley, which represents two of the largest under-explored projects in the entire valley, that border major lithium discoveries.

**HIGHLAND’S WEST:**
- Directly adjacent to multi-billion dollar lithium company
- Potential to host multiple types of lithium mineralization
- 100% ownership
- Completed geophysics program

**MACALLAN EAST:**
- Bordering Pure Energy’s Lithium Project
- Potential to host multiple types of lithium mineralization
- 100% ownership
- Completed geophysics program
The Highlands West project is located on the west side of Southern Clayton Valley consisting of 298 placer claims totaling 5,960 acres.

Scotch Creek has recently completed the Highlands West geophysics survey outlining multiple lithium drill targets.

Spearmint Resources has completed a drill program in November and has announced high-grade lithium intercepts.

This project is strategically located amongst many top-tier exploration companies such as Pure Energy, Spearmint Resources and is located adjacent to Albemarle's Silver Peak mine (Silver Peak is the only producing lithium mine in North America.) Highlands West could represent a source of claystone and lithium brines potential.

Pure Energy has already agreed to lithium production with a multi-billion dollar company.
Scotch Creek Ventures Inc. HSAMT Survey
Highlands Claims, Clayton Valley, Nevada
Lines 1, 2, 3 and 4 Depth Sections

Scotch Creek Ventures Inc. HSAMT Survey
Highlands Claims, Clayton Valley, Nevada
Horizontal Depth Slices of Resistivity Values (relative to surface)

Hasbrouck Geophysics, Inc.

Depth = ~400 m
The Macallan East project consists of 159 placer claims totaling 3,180 acres and is located on the southeast side of southern Clayton Valley.

Cypress Development has completed a PFS with an open pit design that has a mining life span of a minimum 40-year. Cypress recently completed a $23M bought deal financing.

Noram Ventures is working on its fifth round of drilling. They have announced a resource of 300 million tonnes of >900 ppm Li.

Macallan East is bordering Pure Energy's Clayton Valley property and lies beneath both Cypress Development Corp and Noram Ventures Inc's lithium projects.

Scotch Creek's Macallan project is on trend with Cypress Development and Noram Ventures' current drilling.
Scotch Creek's total land package is equal to that of Cypress, Noram, and Enertopia combined.

As of 11-1-21
DAVID RYAN  CEO
David has extensive experience in both investment and public markets and continues to build out his impressive portfolio. David spent eight years as a registered representative with a Vancouver, BC brokerage firm. Over the past 23 years, David has been instrumental in orchestrating and concluding multiple Initial Public Offerings and is consistently adding value to the companies he engages in. David has a notable track record for success and has helped raise both equity and debt financings for numerous public companies in both primary and secondary financings. David has also been a director or an officer of numerous public companies.

LOGAN ANDERSON  CFO
Mr. Anderson has over 35 years of experience in the public markets, acting as both officer and director of various companies. He has a Bachelor of Commerce in economics and accounting from the University of Otago, New Zealand, and holds an ACA with the Chartered Accountants Australia and New Zealand. Logan has had extensive experience in numerous business sectors including mineral exploration, technology, biosciences, and fintech. He is particularly experienced in the venture/junior capital markets and has been involved in numerous IPO’s, RTO’s and other fund-raising activities.

DONALD ARCHIBALD  DIRECTOR
Donald Archibald is an experienced businessman with extensive involvement in the junior capital markets, particularly in mineral exploration and mining. Donald has also been an insurance agent since 1966 and is the founder and former owner of Archibald Clarke and Defieux (ACD Insurance). He’s also the co-founder and former equity partner of Sussex Insurance and an agent with Sussex since 2014.

BERNIE HOING  DIRECTOR
Bernie has substantial experience as an entrepreneur and a corporate leader in both Canada and abroad. Bernie has more than 25 years of experience in the construction industry and has been actively involved in the industry ranging from property development, home building to the home builders warranty sectors.

BOB MARVIN  P.Geo
Mr. Marvin, P.Geo, a Qualified Person under National Instrument 43-101, has been involved in mineral exploration as a professional geologist and consultant since 1979. Mr. Marvin is a third-generation geologist and has been involved in the exploration and evaluation of mining assets from an early age. His exploration experience ranges from gold, copper, zinc, lithium to uranium and has spanned throughout the Americas and Asia. From 2014-2018 he was Vice President of Exploration for Cypress Development Corp (TSX-V: CYP) where his leadership and expertise were instrumental for the exploration and discovery of a multi-billion tonne lithium resource.

MATT VITALE  P.G
Mr. Vitale, P.G., is an independent consulting geologist who works primarily in the mining industry. He is involved with various junior, intermediate, and major mining companies and provides project management and regulatory support with a technical background in hydrogeology. He provides support for mineral exploration, project advancement, and project development. His experience includes an array of commodities of precious, base, and industrial minerals including lithium brine, and has worked on numerous lithium brine projects.
## SHARE INFORMATION

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<th>SHARES ISSUED AND OUTSTANDING</th>
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<tr>
<td>OPTIONS</td>
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<tr>
<td>FULLY DILUTED</td>
<td>38.2 M</td>
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<tr>
<td>EXERCISED CAPITAL FULLY DILUTED</td>
<td>6.7 M</td>
</tr>
</tbody>
</table>

As of 11-01-21

[CSE:SCV]  |  [FSE:7S2]  |  [OTC:SCVFF]
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